

Elder Law & Special Needs Committee Meeting Minutes, March 15, 2018

Amy L. Kurlansky, Chair
Ashley Shannon Burke, Vice Chair
Matthew Brian Barnes, YLS Liaison
Kathryn E. Buerger, Secretary

The meeting was a housekeeping/CLE planning meeting. First, we discussed open positions. Amy Kurlansky will be stepping down and Chad Levin will be filling her position as Chair. Matthew Barnes will become the CLE coordinator. Jeremy Koenemann will be the YLS Liaison. Ashley Shannon Burke will remain as Vice Chair and Kathryn Buerger will remain as Secretary. The Committee Journal will come out in May with the new leader positions.

Next, we turned to planning for our Elder Law Committee CLE scheduled for May 17, 2018. Several speaker ideas were discussed as follows:

- 1) Trends in long term care/Nursing Home Residents Rights with Bob Vines, Pro Seniors ombudsman as speaker. This could substitute for the previously planned Medicaid Update slot? Or this could be a separate topic. There was discussion re possible speakers for the Medicaid Update slot.
- 2) David Schwallie, Office of General Counsel, UC Health, Director of Corporate Risk Management. There was discussion on having a representative from Hamilton County Probate Court to discuss mistakes the court sees vs. David Schwallie discussing advance directives.
- 3) Speaker on Powers of Attorney.

Speakers need to be firmed up by 3/23/2018.

Next we discussed potential topics for the upcoming calendar year. Our meetings are typically the 3rd Thursday of the month and are every other month. The upcoming meeting dates will be as follows: (the CLE on) 5/17/2018, 7/19/2018, 9/20/2018, 11/15/2018, 1/17/2019 and 3/21/2019. We discussed potential meeting topics as follows:

There was discussion of having a Second Annual Elder Abuse Awareness get together on June 15, 2018. Last year this was held at Arthur's restaurant. Discussion was tabled for the time being.

*7/19/2018-Discussed having a rules update, including disability waivers and would need to find a speaker for this meeting. Also discussed having a NAMI Veterans speaker. We discussed that perhaps this would be a good meeting to offer the (once a year) free lunch so as to attract more attendance in the summer month.

9/20/2018- Matt Barnes suggested a 1.0 CLE with possible collaboration with Domestic Relations.

11/15/2019- This date is open. Perhaps there could be a YLS collaboration?

1/17/2019- This will be our CLE planning meeting.

3/21/2019- This will be our planning committee meeting.

A change has occurred since this meeting and we will now be changing our summer meeting from 7/19/2018 to 6/15/2018 for a joint collaboration with the CBA Veterans and Military Law Committee and other CBA committees to present a 2.5 CLE with a speaker from NAMI, Urban Greater Cincinnati Network on Mental Illness

Submitted,

Kathryn Buerger